

Symbol Guide of IB TWS Data

(Updated 9/1/2024)

1. Search symbols at IB website

Symbol and Contract Search

To retrieve symbols and/or contract information:

1. Enter a full or partial company or index name.
2. Choose a specific market center or all market centers.
3. Press submit.

Company Name/Index:

Market Center:

2. **Symbols:** For stocks, “Default” will be used. The stock symbols are using standard format, such as IBM, MSFT, GE etc.
3. **For futures, the symbols are using the following format: “SYMBOL yyyyymm EXCHANGE”.** You must choose Trading Symbol as “Other”, and then input the IB symbol there. Here, SYMBOL is the symbol root, yyyy is the contract year, mm is the contract month, EXCHANGE is the exchange, such as Globex, CME. For example, ES H4 will use “**ES 202403 GLOBEX**”, EUR M4 will use “**EUR 202403 GLOBEX**” etc.
4. Support foreign exchange futures symbols
Since dealing with foreign exchanges, there are currencies involved. The symbols format must add currency at the end.
Format is like "MHI 201406 HKFE ~HKD", or “SPI 202403 SNFE ~AUD”

Put the currency at the end, starting with '~'. To learn the symbol's currency information, right click IB TWS symbol, then Contract Information, Description.
5. Support stocks at foreign exchange, format:
^Symbol 0 Exchange ~Currency
example for BAY at IBIS exchange
Symbol: ^BAY 0 IBIS ~EUR

For UCG at BVME exchange
^UCG 0 BVME ~EUR
6. Support Options symbol, format:
Symbol Expire PUT/CALL Strike
Example:

IBM 202407 PUT 175.0

7. Support Forex symbol, format:
EUR/USD, USD/JPY, GBP/JPY...
8. Index charts can be displayed. Format is starting with "\$":
Here are a few U.S. indices:
\$SPX CBOE
\$OEC CBOE

Foreign indices, Format
\$Symbol 0 Exchange ~Currency
Example:
\$DAX 0 DTB ~EUR
\$ESTX50 0 DTB ~EUR
\$FTMIB 0 IDEM ~EUR
9. **How to find out what exchange and what currency to use?** Open IB TWS, right click the row of the symbol > Contract Info > Description, you will see the detailed information.
10. IB TWS is NOT a professional data provider. Please only setup intraday charts (1-min, 5-min etc) days back to 3 or 4 days. For 30-min charts etc, you may go back 1 month.
11. **Known technical support issue:**
 - 1) If you cannot see chart to show up, from Tools > Data Source > input "trades" to "Host" field.

The screenshot shows the 'Datafeed Setting' dialog box. At the top, there is a dropdown menu labeled 'Please choose a data feed module:' with 'IB' selected and an 'Add' button. Below this, there are two main sections: 'Name' and 'Setting'. The 'Name' section contains a list of data feed modules: 'AbleData' (checked), 'AbleSys' (checked), 'AbleSys_EOD' (checked), and 'IB' (selected). The 'Setting' section contains configuration options for the selected module. Under the 'Network' section, the 'Host' field is set to 'trades' and the 'port' field is set to '0'. A red rectangle highlights these two fields. At the bottom of the dialog, there are 'Remove', 'Test', and 'OK' buttons.

- 2) If you cannot see the IB connection window pop up (item 6 above), you must do the following two things: (a) Delete IB TWS working folder C:\Jts by Windows Explorer, then re-install IB TWS and API (see item 1 above).

(b) Install Microsoft's C++ 2005 redistribution package

<http://www.microsoft.com/downloads/details.aspx?familyid=200B2FD9-AE1A-4A14-984D-389C36F85647&displaylang=en>